

CANARY WHARF  
GROUP PLC

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JRG/AM/2605  
09 June 2003



Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
Judiciary Plaza  
450 Fifth Street, N.W.  
Washington D.C. 20549  
USA

SUPPL

Dear Ladies and Gentlemen

**Canary Wharf Group plc – Submission Pursuant to Rule 12g3-2(b) under The Securities Exchange Act of 1934 ('Exchange Act')**

We furnish herewith a supplement to our initial submission pursuant to Rule 12g3-2(b) of the Exchange Act, submitted to the Securities and Exchange Commission (the 'SEC') on August 11, 1999 consisting of an announcement relating to statement re approaches.

The information and documents furnished pursuant to Rule 12g3-2(b) of the Exchange Act shall not be deemed to be filed with the SEC or otherwise subject to the liabilities of Section 18 of the Exchange Act.

Any questions with regard to the enclosed submission may be addressed to the undersigned at 011-44-20-7418-2312.

Yours sincerely

**J R Garwood**  
**Group Company Secretary**

PROCESSED

JUN 24 2003

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FINANCIAL

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## Canary Wharf Group - Stmtnt re approaches-Amendment

RNS Number:0215M  
Canary Wharf Group PLC  
06 June 2003

CANARY WHARF GROUP PLC

STATEMENT RE APPROACHES

The Board of Canary Wharf Group plc ("Canary Wharf") announces that it has been approached by a number of parties in relation to a possible offer for Canary Wharf.

To deal with any potential bids and to analyse other options, the Board has formed an Independent Committee, chaired by Sir Martin Jacomb and advised by Lazard and Cazenove.

Discussions are at a preliminary stage and may not lead to any transaction. A further announcement will be made when appropriate.

### Enquiries:

Lazard	020 7187 2000
William Rucker	
Cazenove	020 7588 2828
Duncan Hunter	
Brunswick	020 7404 5959
Fiona Laffan	

Lazard & Co., Limited ("Lazard") is acting for Canary Wharf and no one else in relation to any possible offers for Canary Wharf and will not be responsible to anyone other than Canary Wharf for providing the protections afforded to customers of Lazard or for giving advice in relation to any possible offers for Canary Wharf.

Cazenove & Co. Ltd ("Cazenove") is acting for Canary Wharf and no one else in relation to any possible offers for Canary Wharf and will not be responsible to anyone other than Canary Wharf for providing the protections afforded to customers of Cazenove or for giving advice in relation to any possible offers for Canary Wharf.

This information is provided by RNS  
The company news service from the London Stock Exchange

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[www.afxpress.com](http://www.afxpress.com)